

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	<b>▼</b> None	Entity Type
0001829247			© Corporation
Name of Issuer			C Limited Partnership
BullFrog AI Holdings, Inc.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
NEVADA			C Business Trust
Year of Incorporation/Organizat	ion		C Other
Over Five Years Ago			
Within Last Five Years (Specify Year)	2020		
C Vot to Do Found			

2. Principal Place of	Business and Co	ontact Informat	ion				
Name of Issuer							
BullFrog AI Holdings, Inc.							
Street Address 1	Str	eet Address 2					
325 ELLINGTON BLVD., UNIT	317						
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer				
GAITHERSBURG	MARYLAND	87820	(240) 658-6710				

3. Related Persons			
Last Name	First Name		Middle Name
Singh	Vininder		
Street Address 1		Street Address 2	
325 Ellington Blvd., Unit 317			
City	State/Province/C	Country	ZIP/Postal Code
Gaithersburg	MARYLAND		87820
Relationship: Execut	ive Officer	Director	Promoter
Clarification of Response (if Necessary	)		
Chief Executive Officer			
Last Name	First Name		Middle Name
Saglia	Dane		
Street Address 1		Street Address 2	•
325 Ellington Blvd., Unit 317			
City	State/Province/C	Country	ZIP/Postal Code
Gaithersburg	MARYLAND		87820
Relationship: Execut	ive Officer	Director	Promoter

Chief Financial Officer		
Chief Financial Officer		
. Industry Group		
- Agriculture	Health Care	C Retailing
	Health Care  Biotechnology	C Retailing
Agriculture Banking & Financial Services		C Restaurants
	6 Biotechnology	C Restaurants
Banking & Financial Services	Biotechnology     Health Insurance	C Restaurants Technology
Banking & Financial Services  Commercial Banking Insurance	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals	C Restaurants
Banking & Financial Services  C Commercial Banking	© Biotechnology C Health Insurance C Hospitals & Physicians	C Restaurants Technology

C Manufacturing

Real Estate

C Commercial

C Construction

C Residential

C REITS & Finance

Other Real Estate

Travel

C Other

C Airlines & Airports

Other Travel

C Lodging & Conventions

C Tourism & Travel Services

#### C Other Energy 5. Issuer Size Revenue Range Aggregate Net Asset Value Range 0 No Revenues No Aggregate Net Asset Value 0 \$1 - \$1,000,000 0 \$1 - \$5,000,000 C \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 C \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 C \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 0 Over \$100,000,000 Over \$100,000,000 0 0 Decline to Disclose Decline to Disclose 0 Not Applicable Not Applicable

<ol><li>Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)</li></ol>					
Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505				
Rule 504 (b)(1)(i)	<b>▼</b> Rule 506(b)				
Rule 504 (b)(1)(ii)	Rule 506(c)				
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)				
Investment Company Act Section 3(c)					

7.	Type of Fi	iling		
哮	New Notice	Date of First Sale	2022-04-29	First Sale Yet to Occur
	Amendment			

# 8. Duration of Offering

Other Banking & Financial

C Services

C Business Services

C Coal Mining

C Oil & Gas

C Electric Utilities

C Energy Conservation

C Environmental Services

Energy

this offering being made in connection with a business combination ansaction, such as a merger, acquisition or exchange offer?    All Minimum Investment   Society   S	9. Type(s) of Securities Offered (select all that apply)
Tenant-in-Common Securities   Debt   Option, Warrant or Other Right to Acquired Upon   Exercise of Option, Warrant or Other Right to Acquire Security to be Acquired Upon   Other Right to Acquire Security   Other (describe)      Other Right to Acquire   Other (describe)   Other (describe)	
Acquire Another Security  Security to be Acquired Upon Exercise of Option, Warrant or Other (describe)  Other Right to Acquire Security  Other Right to Acquire Security  Other (describe)  Other Right to Acquire Security  Other Right to Acquire Security  Other (describe)  Other Right to Acquire Security  Other (describe)  Other Right to Acquire Security  Other Right to Acquire Security  Other (describe)  Other Right to Acquire Security  Other Right to Acquire Security Security  Other Right to Acquire Security	
Cother Right to Acquire Security  O. Business Combination Transaction  this offering being made in connection with a business combination ansaction, such as a merger, acquisition or exchange offer?  1. Minimum Investment inimum investment accepted from any outside vestor  2. Sales Compensation  ccipient  Recipient CRD Number  None  WallachBeth Capital LLC  147853  (Associated) Broker or Dealer  None  Number  None  Street Address 1  Street Address 2  17999 NORTH FEDERAL HIGHWAY, SUITE  100  BOCA RATON  FLORIDA  BOCA RATON  FLORIDA  The All States  Foreign/Non-US  CORIDA  All States  Street Address 2  11992 None  State/Province/Country  ZIP/Postal Code  BOCA RATON  FLORIDA  The Greign Amount Sold  State/Province/Country  JIP/Postal Code  BOCA RATON  JUSD  Just Province/Country  Just Province/Cou	
this offering being made in connection with a business combination ansaction, such as a merger, acquisition or exchange offer?    All Minimum Investment   Society   S	Exercise of Option, Warrant or Other Right to Acquire
Associated) Broker or Dealer None    None   Number   None	10. Business Combination Transaction
1. Minimum Investment inimum investment accepted from any outside vestor  2. Sales Compensation ecipient Recipient CRD Number None WallachBeth Capital LLC	(s this offering being made in connection with a business combination ransaction, such as a merger, acquisition or exchange offer?
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2. Sales Compensation  cecipient Recipient CRD Number None  WallachBeth Capital LLC	11. Minimum Investment
Recipient Recipient CRD Number None  WallachBeth Capital LLC  Associated) Broker or Dealer None  Associated) Broker or Dealer None  None  None  None  (Associated) Broker or Dealer CRD Number  None  Number  Street Address 1  Street Address 2  17999 NORTH FEDERAL HIGHWAY, SUITE 100  ity State/Province/Country ZIP/Postal Code  BOCA RATON  FLORIDA  11932-1167  All States  Foreign/Non-US  CLORIDA  EVADA  WEW JERSEY  3. Offering and Sales Amounts  Otal Offering Amount \$ 866000 USD Indefinite  Otal Amount Sold \$ 866000 USD Indefinite  Otal Amount Sold \$ 866000 USD Indefinite	Minimum investment accepted from any outside sinvestor USD
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arification of Response (if Necessary)	Sold USD 1 Indennite
	Clarification of Response (if Necessary)
	14. Investors

	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,  Number of such non-accredited investors who already have invested in the offering  Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. S	Sales Commissions & Finders' Fees Expenses
	separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an ture is not known, provide an estimate and check the box next to the amount.
	Sales Commissions \$ 41000 USD Estimate
	Finders' Fees \$ 0 USD Estimate
Clarifica	ation of Response (if Necessary)
16. L	Jse of Proceeds
any of th	the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to ne persons required to be named as executive officers, directors or promoters in response to Item 3 above. In a nount is unknown, provide an estimate and check the box next to the amount.  S  O  USD  Estimate
Clarifica	ation of Response (if Necessary)

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BullFrog AI Holdings, Inc.	/s/ Vininder Singh	II .	Chairman and Chief Executive Officer	2022-05-12