



February 1, 2023

**VIA EDGAR CORRESPONDENCE**

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549

**Re: Bullfrog AI Holdings, Inc.  
Registration Statement on Form S-1 (Registration No. 333-267951)  
Concurrence in Acceleration Request**

Ladies and Gentlemen:

WallachBeth Capital, LLC ("WallachBeth"), as representative of the underwriters for the above-referenced offering, hereby concurs in the request by Bullfrog AI Holdings, Inc. that the effective date of the above-referenced registration statement is accelerated to **4:30 p.m. (Eastern Time)**, or as soon as practicable thereafter, on **February 2, 2023**, pursuant to Rule 461 under the Securities Act. WallachBeth affirms that it is aware of its obligations under the Securities Act in connection with this offering.

Very truly yours,

**WALLACHBETH CAPITAL, LLC**

By: /s/ Eric Schweitzer

Name: Eric Schweitzer

Title: Chief Compliance Officer

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