

February 7, 2023

## VIA EDGAR CORRESPONDENCE

U.S. Securities and Exchange Commission Division of Corporation Finance 100 F Street, N.E. Washington, D.C. 20549

Re: Bullfrog AI Holdings, Inc.

Registration Statement on Form S-1 (Registration No. 333-267951)

**Concurrence in Acceleration Request** 

Ladies and Gentlemen:

WallachBeth Capital, LLC ("WallachBeth"), as representative of the underwriters for the above-referenced offering, hereby concurs in the request by Bullfrog AI Holdings, Inc. that the effective date of the above-referenced registration statement is accelerated to **4:30 p.m.** (Eastern Time), or as soon as practicable thereafter, on February **8, 2023**, pursuant to Rule 461 under the Securities Act. WallachBeth affirms that it is aware of its obligations under the Securities Act in connection with this offering.

Very truly yours,

## WALLACHBETH CAPITAL, LLC

By: /s/ Eric Schweitzer
Name: Eric Schweitzer

Title: Chief Compliance Officer